Century Initiative

Century Initiative Membership Application

For more information
please visit: www.advocis.ca
email: info@advocis.ca
or call: 416.444.5251 / 1.800.563.5822

CONTACT INFORMATION

❑ Mr. ❑ Ms. ❑ Miss ❑ Mrs.

First Name | Middle Name or Initial | Last Name | Advocis ID no. (if applicable)

Company Name

Street Address ☐ Business ☐ Home

City | Province | Postal Code

Business Telephone ☐ Business ☐ Home ☐ Mobile | Fax

Email Address

INDICATE YOUR MEMBERSHIP TYPE

❑ Gold Member ($5,000 within 5 years)

❑ Platinum Member ($12,500 within 5 years)

SELECT YOUR MEMBERSHIP FEE PAYMENT

❑ One payment/year, for 5 years, commencing now (Gold - $1,000/year; Platinum - $2,500/year)

❑ One payment by cheque now (payable to Advocis Century Initiative)

❑ Monthly payments to commence on the first day of each month following receipt of application (Gold - $83.33; Platinum - $208.33)

All payment subject to GST/HST. ***GST Registration No. R107625378***

PAYMENT OPTIONS

OPTION A – ANNUAL PAYMENT IN FULL:

TOTAL MEMBERSHIP FEE REMITTED IN FULL: $. **(Including GST/HST)**

ANNUAL PAYMENT METHODS (select one)**:**

❑ **PAY BY CHEQUE:**

Enclosed cheque payable to Advocis Century Initiative for one year's total fee:

❑ Certified/Company Cheque ❑ Money Order

❑ **PAY BY CREDIT CARD:**

Please charge my credit card for the annual fee:

❑ VISA ❑ MasterCard ❑ AMEX

CARD No.

EXPIRY DATE

☒ Signature _____

MONTHLY PAYMENT OPTION DISCLAIMER:

By signing above I acknowledge that I have read and agree with the terms of The Financial Advisors Association of Canada's (TFAAC) pre-authorized payment agreement (www.cluinstitute.ca or www.advocis.ca), and I authorize TFAAC, on behalf of the CLU Institute and/or Advocis, to debit my bank account or credit card monthly for the amount of 1/12th of the full annual Century Initiative membership fee plus GST/HST.

OPTION B – PRE-AUTHORIZED PAYMENT PLAN:

TOTAL MONTHLY MEMBERSHIP FEE PAYMENT: $. **(Including GST/HST)**

MONTHLY PRE-AUTHORIZED PAYMENT PLAN METHODS (select one)**:**

❑ **PAY BY AUTOMATIC BANK DEBITS:** (please attach a void cheque)

BANK No. TRANSIT No.

ACCOUNT No.

❑ **PAY BY CREDIT CARD:**

Please charge my credit card for monthly fee:

❑ VISA ❑ MasterCard ❑ AMEX

CARD No.

EXPIRY DATE

☒ Signature _____

SEND COMPLETED FORM TO:

Advocis
390 Queens Quay West, Suite 209
Toronto, ON
M5V 3A2

OR

Fax completed form to:
(416) 444-8031

Additional Information

How did you hear about Century Initiative?

❑ Advocis Representative ❑ Advocis Website ❑ Another Advisor/Referral ❑ Blog ❑ Chapter
❑ Conference ❑ Direct Mail ❑ Email Ad From Advocis ❑ Email From Advocis ❑ Magazine
❑ Newspaper ❑ Telephone Ad ❑ Search Engine ❑ Other _____

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0062-P-0509

The Century Inititative membership fees qualify as business expense in the year of payment under section 18(1)(a) of the Income Tax Act

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