CCH®/Advocis® Education Program Leading to CFP® Certification Registration Form

Identifying Information

❑ Mr. ❑ Ms. ❑ Miss ❑ Mrs.

First Name | Initial | Last Name | Advocis ID no.

Mailing Address

This address is: ■ Business ■ Home

Company Name

Street Address

City | Province | Postal Code

Business Telephone | Fax

E-mail Address

Select a Course

Computer-based – Final examination must be completed within four months of the enrolment date. No extensions are allowed. Students require Internet access and an e-mail address to take the course in this format.

COURSE AND TEXTBOOKS (Computer-based test format)	COST (Add GST/HST) MEMBER	NON-MEMBER
❑ **231 Financial Planning Fundamentals** Modules 1, 2, 3, 4	$450.00	$525.00
❑ **232 Contemporary Practices in Financial Planning** Modules 5, 6, 7, 8	$450.00	$525.00
❑ **233 Comprehensive Practices in Risk and Retirement** Modules 9, 10, 11, 12, 13, 14	$450.00	$525.00
❑ **234 Wealth Management & Estate Planning** Modules 15, 16, 17, 18, 19	$450.00	$525.00
❑ **245 CCH/Advocis FPSC-Approved Capstone Course** Modules 20, 21, 22, 23, 24, 25, 26, 27, 28 (includes FPSC case package - $44.00)	$644.00	$844.00

NOTES:
- Prices subject to change without notice.
- Students are required to remit the total fees and cost of textbooks, if ordered, at the time of application.
- Please allow 5 to 10 business days for regular shipping or 3-5 business days for expedited shipping from receipt of application for delivery of materials.
- Students wishing to cancel courses are required to submit written notice and return all course materials in the original packaging, within 45 days of registration. A cancellation fee of $75.00+GST/HST applies to all cancellations.

SUBTOTAL	
SHIPPING AND HANDLING (PER COURSE) (Regular price: $15.00 – Expedited price: $30.00)	
ADD GST/HST GST No. R107625378	
TOTAL (FEES MUST BE REMITTED IN FULL)	

Payment Information

TOTAL AMOUNT (including applicable taxes): $.

I authorize Advocis to charge my credit card for the total fee:

❑ VISA ❑ MasterCard ❑ AMEX

CARD NO. EXPIRY DATE

☒ Signature _____ ☒ Date MM / DD / YYYY

Additional Information

How did you hear about the CFP Education program?

❑ Advocis Representative ❑ Advocis Website ❑ Another Advisor/Referral ❑ Blog ❑ Chapter
❑ Conference ❑ Direct Mail ❑ Email Ad From Advocis ❑ Email From Advocis ❑ Magazine
❑ Newspaper ❑ Telephone Ad ❑ Search Engine ❑ Other _____

Send Completed Form and Remittance Information To:

Payments by credit cards can be submitted using this address or fax number:
Mail To: 390 Queens Quay West, Suite 209 • Toronto, ON • M5V 3A2
Fax: 416.444.8031

OR

Payments by cheques can be submitted using this address:
Mail To: P.O. Box 57577, Station A • Toronto, ON • M5W 5M5

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