Advocis®

Introduction to Segregated Funds Registration Application

Personal Information

❑ Mr. ❑ Ms. ❑ Miss ❑ Mrs.

First Name | Initial | Last Name | Advocis ID no.

Company Name

Are you affliiated with a Corporate Partner? ❑ Yes ❑ No If Yes, which one? _____

Mailing Address

This address is: ■ Business ■ Home

Street Address

City | Province | Postal Code

Home Telephone | Business Telephone | Fax

Email Address

Payment - Introduction to Segregated Funds

Stock Code	Cost	Number of Copies	Total Cost
515	Member $150.00 each (*Textbook Included*)		
515	Non-Member $250.00 each (*Textbook Included*)		
	SUBTOTAL		
	SHIPPING AND HANDLING (Regular price: $15.00 – Expedited price: $30.00)		
	ADD GST/HST (GST Registration No. R107625378)		
	TOTAL (FEES MUST BE REMITTED IN FULL)		

Payment Information

TOTAL AMOUNT (including applicable taxes): $ ___.___

PAY BY CREDIT CARD:

❑ I authorize Advocis to charge my credit card for the total fee:

❑ VISA ❑ MasterCard ❑ AMEX

CARD NO. EXPIRY DATE

☒ Signature _____ ☒ Date MM/DD/YYYY

OR

PAY BY CHEQUE:

❑ I enclosed the following (Payable to Advocis) for the total fee:

❑ Certified/Company Cheque ❑ Money Order

Additional Information

How did you hear about the Introduction to Segregated Funds?

❑ Advocis Representative ❑ Advocis Website ❑ Another Advisor/Referral ❑ Blog ❑ Chapter
❑ Conference ❑ Direct Mail ❑ Email Ad From Advocis ❑ Email From Advocis ❑ Magazine
❑ Newspaper ❑ Telephone Ad ❑ Search Engine ❑ Other _____

I am enrolling in this course to: ❑ Satisfy the ICS requirement for selling Segregated Funds ❑ Refresh my knowledge level of Segregated Funds

I became licensed prior to 2003: ❑ Yes ❑ No

Send Completed Form and Payment Information To:

Payments by credit cards can be submitted using this address or fax number:
Mail To: 390 Queens Quay West, Suite 209 • Toronto, ON • M5V 3A2 **OR**
Fax: 416.444.8031

Payments by cheques can be submitted using this address:
Mail To: P.O. Box 57577, Station A • Toronto, ON • M5W 5M5

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If you have any questions or require more information on completing this registration form, call an Advocis member services representative at 416.444.4449 or toll free at 1.877.773.6765 or email info@advocis.ca.

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