Advocis CFP® Certification Program Registration Form

Identifying Information

❑ Mr. ❑ Ms. ❑ Miss ❑ Mrs.

First Name | Initial | Last Name | Advocis ID no.

Mailing Address

This address is: ■ Business ■ Home

Company Name

Street Address | City | Province | Postal Code

Business Telephone | Fax | Email Address

Select a Course

All course exam quizzes, practice exams and final exam is online. Students have access to eBooks (except for FP245) and the option of printing the PDF format of the course material. A printed copy of the eBook is optional for an additional cost.

		COST (Add GST/HST)	
		MEMBER	NON-MEMBER
❑ **FP241 Financial Planning Foundations**		$150.00	$570.00
❑ **Optional printed eBook (shipping charges extra)****		$50.00	$50.00
❑ **FP242 Taxation and Investment Planning**		$200.00	$570.00
❑ **Optional printed eBook (shipping charges extra)****		$50.00	$50.00
❑ **FP243 Retirement Income Planning**		$250.00	$570.00
❑ **Optional printed eBook (shipping charges extra)****		$50.00	$50.00
❑ **FP244 Insurance and Estate Planning**		$250.00	$570.00
❑ **Optional printed eBook (shipping charges extra)****		$50.00	$50.00
❑ **FP245 Advocis FPSC - Approved Captone Course**		$390.00	$800.00

NOTES:

- Prices subject to change without notice.
- Please allow 5-10 business days for regular shipping or 3-5 business days for expedited shipping.
- Students wishing to cancel courses are required to submit written notice within 30 days of registration date.
- A cancellation fee of $75.00+GST/HST applies to all cancellations will apply.

SUBTOTAL	
****SHIPPING AND HANDLING (PER COURSE)** (Regular price: $15.00 – Expedited price: $30.00)	
ADD GST/HST GST No. R107625378	
TOTAL (FEES MUST BE REMITTED IN FULL)	

Payment Information

TOTAL AMOUNT (including applicable taxes): $ ____.__

CARD NO. | EXPIRY DATE

I authorize Advocis to charge my credit card for the total fee:

❑ VISA ❑ MasterCard ❑ AMEX

☒ Signature _____ ☒ Date MM / DD / YYYY

Send Completed Form To:

Payments by credit cards can be submitted via mail, fax, or email: **Mail**

To: 10 Lower Spadina Avenue, Suite 600 • Toronto, ON • M5V 2Z2

Fax: 416.444.8031

Email: info@advocis.ca

Electronic Communications Consent

❑ I consent to receive commercial electronic messages from Advocis, The Financial Advisors Association of Canada, together with its subsidiaries and affiliates, including but not limited to The Institute, GAMA International Canada, Advocis Protective Association, and Advocis Broker Services. I understand that I can opt-out or update my email preferences at any time by contacting Advocis at the address or email provided on this form.

For more information visit www.advocis.ca, email: info@advocis.ca or call 416.444.4449 or 1.877.773.6765

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