Advocis®

Introduction to Segregated Funds Registration Application

Personal Information

❑ Mr. ❑ Ms. ❑ Miss ❑ Mrs.

First Name | Initial | Last Name | Advocis ID no.

Company Name

Are you affliiated with a Corporate Partner? ❑ Yes ❑ No If Yes, which one? _____

Mailing Address

This address is: ■ Business ■ Home

Street Address

City | Province | Postal Code

Home Telephone | Business Telephone | Fax

Email Address

Payment - Introduction to Segregated Funds

Stock Code	Cost	Number of Copies	Total Cost
515	Member $150.00 each (*Textbook Included*)		
515	Non-Member $250.00 each (*Textbook Included*)		
	SUBTOTAL		
	SHIPPING AND HANDLING (Regular price: $15.00 – Expedited price: $30.00)		
	ADD GST/HST		
	TOTAL (FEES MUST BE REMITTED IN FULL)		

Payment Information

TOTAL AMOUNT (including applicable taxes): $ _____.__

PAY BY CREDIT CARD:

❑ I authorize Advocis to charge my credit card for the total fee:

❑ VISA ❑ MasterCard ❑ AMEX

CARD NO. EXPIRY DATE

☒ Signature _____ ☒ Date MM/DD/YYYY

OR

PAY BY CHEQUE:

❑ I enclosed the following (Payable to Advocis) for the total fee:

❑ Certified/Company Cheque ❑ Money Order

Additional Information

How did you hear about the Introduction to Segregated Funds?

❑ Advocis Representative ❑ Advocis Website ❑ Another Advisor/Referral ❑ Blog ❑ Chapter
❑ Conference ❑ Direct Mail ❑ Email Ad From Advocis ❑ Email From Advocis ❑ Magazine
❑ Newspaper ❑ Telephone Ad ❑ Search Engine ❑ Other _____

I am enrolling in this course to: ❑ Satisfy the ICS requirement for selling Segregated Funds
❑ Refresh my knowledge level of Segregated Funds

I became licensed prior to 2003: ❑ Yes ❑ No

Send Completed Form and Payment Information To:

Payments by credit cards can be submitted using this address or fax number:
Mail To: 390 Queens Quay West, Suite 209 • Toronto, ON • M5V 3A2 **OR**
Fax: 416.444.8031

Payments by cheques can be submitted using this address:
Mail To: P.O. Box 57577, Station A • Toronto, ON • M5W 5M5

If you have any questions or require more information on completing this registration form, call an Advocis member services representative at 416.444.4449 or toll free at 1.877.773.6765 or email info@advocis.ca.

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